**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 9 May 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL223”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 10 May 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL223

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon** 6.658% (3 Month JIBAR as at 10 May 2022 of 4.458% plus 220bps)

Maximum Interest Rate 9.85%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 May 2027

**Books Close Date** 1 February, 1 May, 1 August, 1 November

**Interest Payment Date(s)** 10 February, 10 May, 10 August, 10 November

**Last Day to Register** By 17:00 on31 January, 30 April, 31 July, 31 October

**Issue Date** 10 May 2022

**Date Convention** Following

**Interest Commencement Date** 9 May 2022

**First Interest Payment Date** 10 August 2022

**ISIN No.** ZAG000185737

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL223%20PricingSupplement1005.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000